

(Translation)

**Notification of Thailand Clearing House Co., Ltd.**

**Re: Buy-in Transaction**

Whereas Regulation 603.05 of TCH (with respect to securities) provides that TCH shall undertake the Buy-in transaction for eligible general members,

TCH hereby prescribes the rules and procedures in relation to the Buy-in transaction as follows:

1. TCH shall undertake the buy-in transaction of the listed securities in the respective categories of listed securities for eligible general members, in accordance with the following criteria:

(1) Equity Instruments

TCH shall make a Buy-in offer at the price increased by five (5) spreads from the previous closing price, or the best bid at 10.30 am, whichever is higher, which shall be deemed as the final buy-in of such day, and shall make a Buy-in offer on the following day at the price increased by two (2) spreads from the trading price, or the closing price on the first day, or the best bid price at 10.30 am, whichever is higher.

(2) Government Debt Instruments

TCH shall make a Buy-in offer at the price increased by Baht 12 from the previous closing price, or the best bid price of the previous closing price, whichever is higher, which shall be deemed as the final buy-in on such day, and shall make a Buy-in offer on the following day at the price increased by Baht 6 from the trading price, or the closing price on the first day, or the best bid price of the previous closing price, whichever is higher.

2. Where TCH fails to undertake the Buy-in transaction of the listed securities under clause 1 in the full amount on any day, and such securities are subject to the Buy-in transaction on the following day, TCH shall sum the volume of the new securities and the remaining securities in the next Buy-in transaction, at the price for the remaining securities.

3. Where there are a number of sellers, TCH shall make selection in time priority sequence.

4. Where there are a number of defaulting members, TCH shall deliver the default securities to the defaulting member in the following order:

4.1 The defaulting member with the earliest default date

4.2 Where there are a number of defaulting members for the same securities on the same day, the securities obtained through the Buy-in transaction shall be allocated on a pro rata basis.

Where there are undelivered securities remaining from the allocation in the preceding paragraph, TCH shall allocate the remaining securities randomly.

(Translation)

5. The defaulting members shall be responsible for all expenses incurred from the Buy-in transaction.

The Notification shall come into force from 15 February 2010 onwards.

Announced on the 9 day of February 2010

(Mrs. Nongram Wongvanich)

Authorized Person

Thailand Clearing House Co., Ltd.